



FY 2020
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Adopted

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2020 was

Proposed June 27, 2019

Adopted July 11, 2019

Revised _____

Date

SIGNED

SIGNED

The FY 2020 budget file for the version described above will be uploaded via
the Common Logon on ADE's website by July 12, 2019.

Type the Date as MM/DD/YYYY

Superintendent Signature

Business Manager Signature

Paul Stanton

Cathy Thompson

Superintendent Name (Typed Name)

Business Manager Name (Typed Name)

District Contact Employee: David Velazquez

Telephone: 602-347-3506

Email: david.velazquez@wesdschools.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2019		\$	320,113,680
2. Estimated Revenues by Source for Fiscal Year 2020 (excluding property taxes)			
Local	1000	\$	30,500,000
Intermediate	2000	\$	9,400,000
State	3000	\$	130,000,000
Federal	4000	\$	42,800,000
TOTAL		\$	212,700,000

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2019	Est. Budget FY 2020
Primary Tax Rate:	2.1048	2.2135
Secondary Tax Rates:		
M&O Override	1.4423	1.3753
Special Program Override		
Capital Override		
Class A Bonds		
Class B Bonds	1.1482	1.1351
CTED		
Desegregation	0.4112	0.3615
Total Secondary Tax Rate	3.0017	2.8719

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	\$ 167,700,931	\$ 167,700,931
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line A.12)	\$ 13,673,691	\$ 13,673,691
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)	\$	\$ 28,941,465
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)		\$ 210,316,087

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2020 (budget year)	\$	50,632
2. Average salary of all teachers employed in FY 2019 (prior year)	\$	49,265
3. Increase in average teacher salary from the prior year	\$	1,367
4. Percentage increase		3%

Comments on average salary calculation (Optional): Base salary for employees on the teacher pay table. Does not include stipends, performance pay or incentives. Ongoing employees receive 5% or greater salary increase for FY 2020. Average salary placement of new hires is lower in FY2020 than the average salary of the employee who resigned at the end of FY2019.

5. Average salary of all teachers employed in FY 2018	\$	42,771
6. Total percentage increase in average teacher salary since FY 2018	\$	18%

DISTRICT CONTACT INFORMATION

	Prefix	First Name	Last Name	Suffix	Email Address	Telephone Number
Superintendent	Dr.	Paul	Stanton		Paul.Stanton@wesdschools.org	602-347-2602
Executive Assistant to Superintendent	Ms.	Amy	Fernandez		Amy.Fernandez@wesdschools.org	602-347-2602
Chief Financial Officer	Ms.	Cathy	Thompson		Cathy.Thompson@wesdschools.org	602-347-2615
Business Manager	Mr.	David	Velazquez		David.Velazquez@wesdschools.org	602-347-3506
School District Employee Report (SDER) Coordinator	Mr.	Justin	Wing		Justin.Wing@wesdschools.org	602-347-2801
SPED Data Reporting Coordinator	Ms.	Miriam	Mahoney		Miriam.Mahoney@wesdschools.org	602-896-6959
AzEDS/ADM Data Coordinator	Ms.	Miriam	Mahoney		Miriam.Mahoney@wesdschools.org	602-896-6959
Transportation Data Reporting Coordinator	Mr.	James	Spellman		James.Spellman@wesdschools.org	602-896-5284
Governing Board Member	Mr.	Bill	Adams		Bill.Adams@wesdschools.org	602-347-2602
Governing Board Member	Mr.	Larry	Herrera		Larry.Herrera@wesdschools.org	602-347-2602
Governing Board Member	Mr.	Aaron	Jahneke		Aaron.Jahneke@wesdschools.org	602-347-2602
Governing Board Member	Ms.	Tee	Lambert		Tee.Lambert@wesdschools.org	602-347-2602
Governing Board Member	Ms.	Nikkie	Whaley		Nikkie.Whaley@wesdschools.org	602-347-2602
Governing Board Member						
Governing Board Member						

SELECT from Dropdown

Student Information Systems (SIS) Vendor

Edupoint (Synergy)

Accounting Information System

Munis

District's website home page address

www.wesdschools.org

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease		
	Prior FY	Budget FY						Prior FY 2019	Budget FY 2020			
	100 Regular Education											
1000 Instruction	1.	1,006.02	984.60	48,723,914	16,192,522	345,129	962,320	0	63,789,658	66,223,885	3.8%	1.
2000 Support Services												
2100 Students	2.	79.98	78.58	3,064,074	1,119,736	82,553	22,880	243	4,158,000	4,289,486	3.2%	2.
2200 Instructional Staff	3.	61.21	65.91	3,011,153	1,004,603	363,724	27,540	500	4,061,000	4,407,520	8.5%	3.
2300 General Administration	4.	16.30	16.30	1,055,911	276,066	381,079	9,300	16,235	1,733,000	1,738,591	0.3%	4.
2400 School Administration	5.	124.48	126.63	6,732,964	2,156,056	218,231	27,573	1,069	9,139,000	9,135,893	0.0%	5.
2500 Central Services	6.	55.60	56.60	3,111,101	1,043,870	515,142	74,690	17,305	4,627,000	4,762,108	2.9%	6.
2600 Operation & Maintenance of Plant	7.	228.52	232.43	7,757,539	2,842,070	4,996,884	5,916,703	15,100	21,355,000	21,528,296	0.8%	7.
2900 Other	8.	0.00	0.00	5,650	1,162	0	0	0	5,000	6,812	36.2%	8.
3000 Operation of Noninstructional Services	9.	8.75	8.50	335,898	123,214	10,000	5,000	0	523,000	474,112	-9.3%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00	0.00	0	0	0	0	0	0	0	0.0%	10.
620 School-Sponsored Athletics	11.	0.00	0.00	229,329	47,178	0	2,400	0	273,000	278,907	2.2%	11.
630 Other Instructional Programs	12.	0.00	0.00	0	0	0	0	0	0	0	0.0%	12.
700, 800, 900 Other Programs	13.	0.00	0.00	142,644	27,683	0	0	0	9,000	170,327	1792.5%	13.
Regular Education Subsection Subtotal (lines 1-13)	14.	1,580.86	1,569.55	74,170,177	24,834,160	6,912,742	7,048,406	50,452	109,672,658	113,015,937	3.0%	14.
200 and 300 Special Education												
1000 Instruction	15.	393.50	396.27	13,203,982	5,332,798	6,589,923	82,031	0	24,521,500	25,208,734	2.8%	15.
2000 Support Services												
2100 Students	16.	136.97	150.10	9,288,169	2,886,691	761,000	101,000	0	12,250,000	13,036,860	6.4%	16.
2200 Instructional Staff	17.	7.75	9.50	592,982	182,441	38,100	7,500	1,050	732,500	822,073	12.2%	17.
2300 General Administration	18.	0.00	0.00	0	0	0	0	0	0	0	0.0%	18.
2400 School Administration	19.	0.00	0.00	0	0	0	0	0	0	0	0.0%	19.
2500 Central Services	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%	20.
2600 Operation & Maintenance of Plant	21.	0.00	0.00	0	0	0	0	0	0	0	0.0%	21.
2900 Other	22.	0.00	0.00	0	0	0	0	0	0	0	0.0%	22.
3000 Operation of Noninstructional Services	23.	0.00	0.00	0	0	0	0	0	0	0	0.0%	23.
Subtotal (lines 15-23)	24.	538.22	555.87	23,085,133	8,401,930	7,389,023	190,531	1,050	37,504,000	39,067,667	4.2%	24.
400 Pupil Transportation	25.	207.73	200.31	5,277,691	2,176,307	593,974	1,162,250	5,500	8,437,000	9,215,722	9.2%	25.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	99.27	81.77	3,667,952	1,286,963	27,385	17,700	0	5,300,000	5,000,000	-5.7%	26.
530 Dropout Prevention Programs	27.	0.00	0.00	0	0	0	0	0	0	0	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%	28.
550 K-3 Reading Program	29.	24.19	25.26	1,162,814	238,791	0	0	0	1,337,653	1,401,605	4.8%	29.
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	2,450.27	2,432.76	107,363,767	36,938,151	14,923,124	8,418,887	57,002	162,251,311	167,700,931	3.4%	30.

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	35,641,000	36,978,265	1.
2. Gifted Education	1,767,000	1,990,691	2.
3. Remedial Education	96,000	98,711	3.
4. ELL Incremental Costs	0	0	4.
5. ELL Compensatory Instruction	0	0	5.
6. Vocational and Technical Education (non-CTED)	0	0	6.
7. Career Education (non-CTED)	0	0	7.
8. Career Technical Education (CTED)	0	0	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	37,504,000	39,067,667	9.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 11
 Staff-Pupil 1 to 9

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	1,556.08	1,540.38
Number of FTE - Certified Purchased Services Personnel		9.90

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	<u>50000</u>
All Funds - Federal	6330	<u>0</u>

FY 2020 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 474,112

(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 6810, 6890	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
						Prior FY 2019	Budget FY 2020	
Classroom Site Fund 011 - Base Salary								
100 Regular Education								
1000 Instruction	1,490,544	305,911				1,667,224	1,796,455	7.8%
2100 Support Services - Students	6,521	1,341				10,780	7,862	-27.1%
2200 Support Services - Instructional Staff	9,585	1,971				10,523	11,556	9.8%
Program 100 Subtotal (lines 1-3)	1,506,650	309,223				1,688,527	1,815,873	7.5%
200 and 300 Special Education								
1000 Instruction	279,773	57,521				322,500	337,294	4.6%
2100 Support Services - Students	10,536	2,166				12,800	12,702	-0.8%
2200 Support Services - Instructional Staff	2,205	453				3,800	2,658	-30.1%
Program 200 and 300 Subtotal (lines 5-7)	292,514	60,140				339,100	352,654	4.0%
Other Programs (Specify) ___510 deseg_____								
1000 Instruction	105,045	21,597				131,357	126,642	-3.6%
2100 Support Services - Students	0	0				0	0	0.0%
2200 Support Services - Instructional Staff	0	0				1,500	0	-100.0%
Other Programs Subtotal (lines 9-11)	105,045	21,597				132,857	126,642	-4.7%
Total Expenditures (lines 4, 8, and 12)	1,904,209	390,960			0	2,165,255	2,295,169	6.0%
Classroom Site Fund 012 - Performance Pay								
100 Regular Education								
1000 Instruction	2,783,500	572,206				3,368,844	3,355,706	-0.4%
2100 Support Services - Students	11,200	2,303				17,500	13,503	-22.8%
2200 Support Services - Instructional Staff	88,200	18,134				97,500	106,334	9.1%
Program 100 Subtotal (lines 14-16)	2,882,900	592,643				3,483,844	3,475,543	-0.2%
200 and 300 Special Education								
1000 Instruction	647,640	133,155				743,600	780,795	5.0%
2100 Support Services - Students	18,480	3,799				25,000	22,279	-10.9%
2200 Support Services - Instructional Staff	4,200	864				10,000	5,064	-49.4%
Program 200 and 300 Subtotal (lines 18-20)	670,320	137,818				778,600	808,138	3.8%
Other Programs (Specify) ___510 DESEG_____								
1000 Instruction	194,600	40,010				245,500	234,610	-4.4%
2100 Support Services - Students	0	0				0	0	0.0%
2200 Support Services - Instructional Staff	0	0				1,500	0	-100.0%
Other Programs Subtotal (lines 22-24)	194,600	40,010				247,000	234,610	-5.0%
Total Expenditures (lines 17, 21, and 25)	3,747,820	770,471			0	4,509,444	4,518,291	0.2%
Classroom Site Fund 013 - Other								
100 Regular Education								
1000 Instruction	2,981,089	611,881	0	0		3,343,492	3,592,970	7.5%
2100 Support Services - Students	13,042	2,681	0	0		22,400	15,723	-29.8%
2200 Support Services - Instructional Staff	19,169	3,941	0	0		22,700	23,110	1.8%
Program 100 Subtotal (lines 27-29)	3,013,300	618,503	0	0		3,388,592	3,631,803	7.2%
200 and 300 Special Education								
1000 Instruction	559,546	115,043	0	0		643,700	674,589	4.8%
2100 Support Services - Students	21,072	4,332	0	0		26,400	25,404	-3.8%
2200 Support Services - Instructional Staff	4,410	907	0	0		7,800	5,317	-31.8%
Program 200 and 300 Subtotal (lines 31-33)	585,028	120,282	0	0		677,900	705,310	4.0%
530 Dropout Prevention Programs								
1000 Instruction	0	0	0	0		0	0	0.0%
Other Programs (Specify) ___510 DESEG_____								
1000 Instruction	210,089	43,194	0	0		262,500	253,283	-3.5%
2100, 2200 Support Serv. Students & Instructional Staff	0	0	0	0		1,500	0	-100.0%
Other Programs Subtotal (lines 36-37)	210,089	43,194	0	0		264,000	253,283	-4.1%
Total Expenditures (lines 30, 34, 35, and 38)	3,808,417	781,979	0	0	0	4,330,492	4,590,396	6.0%
Total Classroom Site Funds (lines 13, 26, and 39)	9,460,446	1,943,410	0	0	0	11,000,420	11,403,856	3.7%

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

FUND 610 UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
								Prior FY 2019	Budget FY 2020	
Unrestricted Capital Outlay Override (1)	1.	0	0	0	0	0	0	0	0	0.0%
Unrestricted Capital Outlay Fund 610 (6)										
1000 Instruction	2.	0	1,590,070	3,795,025			0	3,913,794	5,385,095	37.6%
2000 Support Services										
2100, 2200 Students and Instructional Staff	3.	0	6,710	50,000			0	30,000	56,710	89.0%
2300, 2400, 2500, 2900 Administration	4.	0		521,628		0	0	500,000	521,628	4.3%
2600 Operation & Maintenance of Plant	5.	0		1,010,100			0	910,000	1,010,100	11.0%
2700 Student Transportation	6.	0		3,259,202			0	4,175,692	3,259,202	-21.9%
3000 Operation of Noninstructional Services (5)	7.	0		50,000			0	0	50,000	--
4000 Facilities Acquisition and Construction	8.	0		1,740			3,006,513	869,000	3,008,253	246.2%
5000 Debt Service	9.				343,580	39,123		382,800	382,703	0.0%
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	1,596,780	8,687,695	343,580	39,123	3,006,513	10,781,286	13,673,691	26.8%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

\$ -

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 6,710
6642 Textbooks	1,120,000
6643 Instructional Aids	470,070
673X Furniture and Equipment	480,332
673X Vehicles	2,253,272
673X Tech Hardware & Software	165,567

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

\$ -

(3) Includes principal on Capital Equity Fund loans of \$ - , principal on capital leases of \$ 343,580 , and principal on bonds of \$ - .

(4) Includes interest on Capital Equity Fund loans of \$ - , interest on capital leases of \$ 39,123 , and interest on bonds of \$ - .

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS		
		Fund 610		Fund 630		Fund 695		Fund 620 (2)		
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
Total Fund Expenditures	1.	10,781,286	13,673,691	87,728,756	69,411,162	0	0	466,080	1,216,000	1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0	0	0	0	0	0	0	0	2.
6200 Employee Benefits	3.	0	0	0	0	0	0	0	0	3.
6450 Construction Services	4.	772,000	454,858	72,603,000	60,711,040	0	0	466,080	1,216,000	4.
6710 Land and Improvements	5.	0	0	0	0	0	0	0	0	5.
6720 Buildings and Improvements	6.	0	0	0	0	0	0	0	0	6.
673X Furniture and Equipment	7.	1,136,000	480,332	2,145,000	2,049,235	0	0	0	0	7.
673X Vehicles	8.	2,250,000	2,253,272	4,726,000	3,555,306	0	0	0	0	8.
673X Technology Hardware & Software	9.	280,000	165,567	4,422,000	1,500,606	0	0	0	0	9.
6831, 6832 Redemption of Principal	10.	331,500	343,580	0	0	0	0	0	0	10.
6841, 6842, 6850 Interest	11.	51,300	39,123	0	0	0	0	0	0	11.
Total (lines 2-11)	12.	4,820,800	3,736,732	83,896,000	67,816,187	0	0	466,080	1,216,000	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	869,000	546,460	23,170,000	19,897,335			466,080	1,216,000	13.
New Construction	14.	0	0	54,863,000	44,141,563	0	0	0	0	14.
Other	15.	3,951,800	3,190,272	5,863,000	3,777,289	0	0	0	0	15.
Total (lines 13-15, must equal line 12)	16.	4,820,800	3,736,732	83,896,000	67,816,187	0	0	466,080	1,216,000	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2020 \$ 750,000

SPECIAL PROJECTS

FEDERAL PROJECTS

	FTE		TOTAL ALL FUNCTIONS		
	Prior FY	Budget FY	Prior FY	Budget FY	
1. 100-130 ESEA Title I - Helping Disadvantaged Children	6000	148.11	142.39	10,851,000	11,154,358
2. 140-150 ESEA Title II - Prof. Dev. and Technology	6000	5.00	5.00	1,031,000	1,112,613
3. 160 ESEA Title IV - 21st Century Schools	6000	1.91	1.91	2,854,000	2,572,500
4. 170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0.00	0	0
5. 190 ESEA Title III - Limited Eng. & Immigrant Students	6000	6.98	6.98	676,000	571,787
6. 200 ESEA Title VII - Indian Education	6000	2.54	2.54	164,000	146,723
7. 210 ESEA Title VI - Flexibility and Accountability	6000	0.00	0.00	0	0
8. 220 IDEA Part B	6000	118.40	112.57	6,481,000	5,201,671
9. 230 Johnson-O'Malley	6000	0.00	0.00	0	0
10. 240 Workforce Investment Act	6000	0.00	0.00	0	0
11. 250 AEA - Adult Education	6000	0.00	0.00	0	0
12. 260-270 Vocational Education - Basic Grants	6000	0.00	0.00	0	0
13. 280 ESEA Title X - Homeless Education	6000	0.75	0.75	92,000	94,336
14. 290 Medicaid Reimbursement	6000	11.77	0.80	5,196,000	6,704,240
15. 374 E-Rate	6000	0.00	0.00	1,680,000	1,311,784
16. 378 Impact Aid	6000	0.00	0.00	0	0
17. 300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	5.72		298,000	71,453
18. Total Federal Project Funds (lines 1-17)		301.18	272.94	29,323,000	28,941,465

STATE PROJECTS

19. 400 Vocational Education	6000	0.00	0.00	0	0
20. 410 Early Childhood Block Grant	6000	0.00	0.00	0	0
21. 420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0.00	0	0
22. 425 Adult Basic Education	6000	0.00	0.00	0	0
23. 430 Chemical Abuse Prevention Programs	6000	0.00	0.00	0	0
24. 435 Academic Contests	6000	0.00	0.00	0	0
25. 450 Gifted Education	6000	0.00	0.00	27,000	9,852
26. 456 College Credit Exam Incentives	6000	0.00	0.00	0	0
27. 457 Results-based Funding	6000	0.00	1.00	1,729,000	1,985,747
28. 460 Environmental Special Plate	6000	0.00	0.00	0	0
29. 465-499 Other State Projects	6000	4.00	4.00	3,232,000	4,536,644
30. Total State Project Funds (lines 19-29)		4.00	5.00	4,988,000	6,532,243
31. Total Special Projects (lines 18 and 30)		305.18	277.94	34,311,000	35,473,708

INSTRUCTIONAL IMPROVEMENT FUND (020)

	Prior FY	Budget FY
1. Teacher Compensation Increases	6000	0
2. Class Size Reduction	6000	0
3. Dropout Prevention Programs (M&O purposes)	6000	514,000
4. Instructional Improvement Programs (M&O purposes)	6000	1,631,000
5. Total Instructional Improvement Fund (lines 1-4)		2,145,000

	Prior FY	Budget FY
1.	0	0
2.	0	0
3.	879,000	514,000
4.	865,230	1,631,000
5.	1,744,230	2,145,000

OTHER FUNDS

1. 050 County, City, and Town Grants	6000	20,000	20,000
2. 071 English Language Learner (1)	6000	0	0
3. 072 Compensatory Instruction (1)	6000	0	0
4. 500 School Plant (2)	6000	588,000	600,000
5. 510 Food Service	6000	32,156,000	32,751,000
6. 515 Civic Center	6000	175,000	184,228
7. 520 Community School	6000	5,132,000	4,922,635
8. 525 Auxiliary Operations	6000	1,410,000	1,646,868
9. 526 Extracurricular Activities Fees Tax Credit	6000	1,586,000	1,270,490
10. 530 Gifts and Donations	6000	1,249,000	1,058,547
11. 535 Career & Tech. Ed. & Voc. Ed. Projects	6000	0	0
12. 540 Fingerprint	6000	0	0
13. 545 School Opening	6000	0	0
14. 550 Insurance Proceeds	6000	34,000	53,980
15. 555 Textbooks	6000	47,500	53,378
16. 565 Litigation Recovery	6000	12,000	12,046
17. 570 Indirect Costs	6000	1,940,000	2,183,000
18. 575 Unemployment Insurance	6000	0	0
19. 580 Teacherage	6000	0	0
20. 585 Insurance Refund	6000	0	0
21. 590 Grants and Gifts to Teachers	6000	29,100	37,041
22. 595 Advertisement	6000	26,200	24,634
23. 596 Career Technical Education	6000	0	0
24. 639 Impact Aid Revenue Bond Building	6000	0	0
25. 650 Gifts and Donations-Capital	6000	0	0
26. 660 Condemnation	6000	0	0
27. 665 Energy and Water Savings	6000	1,305,000	1,305,421
28. 686 Emergency Deficiencies Correction	6000	0	0
29. 691 Building Renewal Grant	6000	2,000,000	2,000,000
30. 700 Debt Service	6000	16,000,000	16,000,000
31. 720 Impact Aid Revenue Bond Debt Service	6000	0	0
32. Other_850-Student_Activ, 902-AltFuel, 745-TAN&	6000	692,000	728,397

INTERNAL SERVICE FUNDS 950-989

1. 951, 952, 953 Self-Insurance	6000	29,700,000	27,794,998
2. 955 Intergovernmental Agreements	6000	4,916,000	4,462,902
3. 9__ OPEB	6000	0	0
4. 954 Printing Services	6000	629,000	647,200

(1) From Supplement, line 10 and line 20, respectively.

(2) Indicate amount budgeted in Fund 500 for M&O purposes

\$ -

**CALCULATION OF FY 2020 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)**

		<u>A.</u> <u>Maintenance</u> <u>and Operation</u>	<u>B.</u> <u>Unrestricted</u> <u>Capital Outlay</u>
*1. FY 2020 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 128,211,543	\$ 126,453,077	\$ 1,758,466
*2. (a) FY 2020 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 9,709,309		
(b) DAA Reduction for State Budget Adjustments (from APOR55 tab, page 5)	3,116,688		
(c) Total DAA (line 2.a minus 2.b)	\$ 6,592,621	659,262	5,933,359
*3. FY 2020 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		19,231,731	
(b) Unrestricted Capital Outlay			0
(c) Special Program		0	0
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)		0	0
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local (Do not include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources		0	0
(b) Other Arizona Districts		0	0
(c) Out-of-State Districts and Other Governments		0	0
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)		50,000	0
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)		0	0
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)		0	
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		5,000,000	0
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for Budget Balance Carryforward)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		15,901,311	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)		0	0
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2018 (A.R.S. §15-910.N)		0	0
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2019 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)		0	
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)		0	
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:		0	
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund		(520,000)	
(c) Increase for Energy and Water Savings Fund Transfer to M&O		0	
(d) Noncompliance Adjustment		0	
(e) ADM/Transportation Audit Adjustment		0	
(f) Other:		0	
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		925,550	0
11. FY 2020 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 167,700,931	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 7,691,825

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

**CALCULATION OF FY 2020 UNRESTRICTED CAPITAL BUDGET LIMIT AND CLASSROOM SITE FUND BUDGET LIMIT
 (A.R.S. §15-947.D and A.R.S. §15-978)**

UNRESTRICTED CAPITAL BUDGET LIMIT

A. 1. FY 2019 Unrestricted Capital Budget Limit (UCBL) (from FY 2019 latest revised Budget, page 8, line A.12)	\$ 10,781,286
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$ 0
3. Adjusted Amount Available for FY 2019 Capital Expenditures (line A.1 + A.2)	\$ 10,781,286
4. Amount Budgeted in Fund 610 in FY 2019 (from FY 2019 latest revised Budget, page 4, line 10)	\$ 10,781,286
5. Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2	\$ 10,781,286
6. FY 2019 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ 4,929,420
7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ 5,851,866
8. Interest Earned in Fund 610 in FY 2019	\$ 130,000
9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$ 0
10. Adjustment to UCBL for FY 2020 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable. (a) Prior Year Over Expenditures/Resolutions:	\$ 0
_____	\$ 0
(b) ADM/Transportation Audit Adjustment	\$ 0
(c) Other: _____	\$ 0
11. Amount to be Used for Capital Expenditures (from page 7, line 12)	\$ 7,691,825
12. FY 2020 Unrestricted Capital Budget Limit (lines A.7 through A.11) (1)	<u>\$ 13,673,691</u>

CLASSROOM SITE FUND BUDGET LIMIT

	Fund 011	Fund 012	Fund 013	Total Fund 010
B. 1. FY 2019 Classroom Site Fund Budget Limit (from FY 2019 latest revised Budget, page 8, line B.7)	2,165,255	4,509,444	4,330,492	11,005,191
2. FY 2019 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	2,052,954	4,356,889	4,105,832	10,515,675
3. Unexpended Budget Balance (line B.1 minus B.2)	112,301	152,555	224,660	489,516
4. Interest Earned in the Classroom Site Fund in FY 2019	12,000	24,000	24,000	60,000
5. FY 2020 Classroom Site Fund Allocation (provided by ADE, based on \$434) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	2,170,868.00	4,341,736.00	4,341,736.00	10,854,340.00
6. Adjustments to FY 2020 Classroom Site Fund Budget Limit (2)	0	0	0	0
7. FY 2020 Classroom Site Fund Budget Limit (Sum of lines B.3 through B.6) (3)	<u>2,295,169</u>	<u>4,518,291</u>	<u>4,590,396</u>	<u>11,403,856</u>

- (1) The amount budgeted on page 4, line 10 cannot exceed this amount.
- (2) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.
- (3) The amounts budgeted on page 3, lines 13, 26, 39, and 40 cannot exceed the respective amounts on this line.

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 070406000
VERSION Adopted

I certify that the Budget of Washington Elementary School District, Maricopa County for fiscal year 2020 was officially proposed by the Governing Board on June 27, 2019, and that the complete Proposed Expenditure Budget may be reviewed by contacting David Velazquez at the District Office, telephone 602-347-3506 during normal business hours.

President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)	
	2018 ADM	2019 ADM	2020 ADM	1. Average salary of all teachers employed in FY 2020 (budget year)	50,632
Attending	21,909.928	21,539.863	21,407.000	2. Average salary of all teachers employed in FY 2019 (prior year)	49,265
				3. Increase in average teacher salary from the prior year	1,367
				4. Percentage increase	3%
2. Tax Rates:		Prior FY	Est. Budget FY	Comments on average salary calculation (Optional): Base salary for employees on the teacher pay table. Does not include stipends, performance pay or incentives. Ongoing employees receive 5% or greater salary increase for FY 2020. Average salary placement of new hires is lower in FY2020 than the average salary of the employee who resigned at the end of FY2019.	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		2.1048	2.2135		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		3.0017	2.8719		
3. Budgeted Expenditures and Budget Limits:		Budgeted		5. Average salary of all teachers employed in FY 2018	
		Expenditures	Budget Limit	6. Total percentage increase in average teacher salary since FY 2018	
Maintenance & Operation Fund		167,700,931	167,700,931	42,771	
Classroom Site Fund		11,403,856	11,403,856	18%	
Unrestricted Capital Outlay Fund		13,673,691	13,673,691		

MAINTENANCE AND OPERATION EXPENDITURES							
	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from Prior FY
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education							
1000 Instruction	62,472,658	64,916,436	1,317,000	1,307,449	63,789,658	66,223,885	3.8%
2000 Support Services							
2100 Students	4,098,000	4,183,810	60,000	105,676	4,158,000	4,289,486	3.2%
2200 Instructional Staff	3,542,000	4,015,756	519,000	391,764	4,061,000	4,407,520	8.5%
2300, 2400, 2500 Administration	14,336,000	14,375,968	1,163,000	1,260,624	15,499,000	15,636,592	0.9%
2600 Oper./Maint. of Plant	10,081,000	10,599,609	11,274,000	10,928,687	21,355,000	21,528,296	0.8%
2900 Other	5,000	6,812	0	0	5,000	6,812	36.2%
3000 Oper. of Noninstructional Services	508,000	459,112	15,000	15,000	523,000	474,112	-9.3%
610 School-Sponsored Cocurric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	270,000	276,507	3,000	2,400	273,000	278,907	2.2%
630, 700, 800, 900 Other Programs	9,000	170,327	0	0	9,000	170,327	1792.5%
Regular Education Subsection Subtotal	95,321,658	99,004,337	14,351,000	14,011,600	109,672,658	113,015,937	3.0%
200 and 300 Special Education							
1000 Instruction	15,941,000	18,536,780	8,580,500	6,671,954	24,521,500	25,208,734	2.8%
2000 Support Services							
2100 Students	10,681,000	12,174,860	1,569,000	862,000	12,250,000	13,036,860	6.4%
2200 Instructional Staff	679,000	775,423	53,500	46,650	732,500	822,073	12.2%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	27,301,000	31,487,063	10,203,000	7,580,604	37,504,000	39,067,667	4.2%
400 Pupil Transportation	7,000,000	7,453,998	1,437,000	1,761,724	8,437,000	9,215,722	9.2%
510 Desegregation	5,254,900	4,954,915	45,100	45,085	5,300,000	5,000,000	-5.7%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	1,337,653	1,401,605	0	0	1,337,653	1,401,605	4.8%
TOTAL EXPENDITURES	136,215,211	144,301,918	26,036,100	23,399,013	162,251,311	167,700,931	3.4%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 07040600
 VERSION Adopted

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	162,251,311	167,700,931	5,449,620	3.4%
Instructional Improvement	2,145,000	1,744,230	(400,770)	-18.7%
English Language Learner	0	0	0	0.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	11,000,420	11,403,856	403,436	3.7%
Federal Projects	29,323,000	28,941,465	(381,535)	-1.3%
State Projects	4,988,000	6,532,243	1,544,243	31.0%
Unrestricted Capital Outlay	10,781,286	13,673,691	2,892,405	26.8%
New School Facilities	0	0	0	0.0%
Adjacent Ways	466,080	1,216,000	749,920	160.9%
Debt Service	16,000,000	16,000,000	0	0.0%
School Plant Fund	588,000	600,000	12,000	2.0%
Auxiliary Operations	1,410,000	1,646,868	236,868	16.8%
Bond Building	87,728,756	69,411,162	(18,317,594)	-20.9%
Food Service	32,156,000	32,751,000	595,000	1.9%
Other	49,492,800	46,758,897	(2,733,903)	-5.5%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	35,641,000	36,978,265
Gifted Education	1,767,000	1,990,691
Remedial Education	96,000	98,711
ELL Incremental Costs	0	0
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	0	0
TOTAL	37,504,000	39,067,667

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	2	60	62	1 to 345.3
Teachers	10	1,428	1,438	1 to 14.9
Other	0	28	28	1 to 764.5
Subtotal	12	1,516	1,528	1 to 14.0
Classified --				
Managers, Supervisors, Directors	0	116	116	1 to 184.5
Teachers Aides	0	450	450	1 to 47.6
Other	13	1,031	1,044	1 to 20.5
Subtotal	13	1,597	1,610	1 to 13.3
TOTAL	25	3,113	3,138	1 to 6.8
Special Education --				
Teacher	1	298	299	1 to 10.6
Staff	5	366	371	1 to 8.7

FY 2020 Truth in Taxation Work Sheet (A.R.S. §15-905.01)

1.	FY 2020 Truth in Taxation Base Limit (from FY 2019 TNT work sheet, line 3 + line 11)	\$ <u>0</u>	
2.	Deduction for discontinued programs	<u> </u>	
3.	Adjusted FY 2020 TNT Base Limit	<u>\$ 0</u>	
Primary Property Tax Rate			
Related to Budgeted			
Expenditures			
FY 2020 Budgeted Expenditures			
4.	Desegregation (no longer a primary levy, must be zero)	\$ <u>0</u>	<u>0.0000</u>
5.	Dropout Prevention (from page 1, line 27)	<u>0</u>	<u>0.0000</u>
6.	Joint Career and Technical Education and Vocational Education Center	<u>0</u>	<u>0.0000</u>
7.	Small School Adjustment (from page 7, line 4, columns A and B)	\$ <u>0</u>	<u>0.0000</u>
Adjustments for FY 2019 Expenditures			
8.	Desegregation, Dropout Prevention, and Joint Career and Technical Education and Vocational Education Center		
a.	FY 2019 Total Actual Expenditures for programs above	\$ <u>0</u>	
b.	Sum of FY 2019 original budget amounts for programs above (from FY 2019 TNT work sheet, sum of lines 4, 5, and 6)	<u>0</u>	
c.	Expenditures over/(under) original budget (line 8.a minus line 8.b)	\$ <u>0</u>	
9.	Small School Adjustment		
a.	FY 2019 final budget for Small School Adjustment	\$ <u> </u>	
b.	FY 2019 original budget for Small School Adjustment (from FY 2019 TNT work sheet, line 7)	\$ <u>0</u>	
c.	Amount over/(under) budget for Small School Adjustment (line 9.a minus line 9.b)	\$ <u>0</u>	
10.	Total (add lines 4 through 7 and line 8.c. and line 9.c.)	\$ <u>0</u>	
11.	Excess over Truth in Taxation Limit (1) (Line 10 minus line 3. If negative, enter zero.)	\$ <u>0</u>	
12.	Amount to be Levied in FY 2020 for Adjacent Ways pursuant to A.R.S. §15-995 (from page 5, footnote 2) (1)	\$ <u>750,000</u>	<u>0.0006</u>
13.	Amount to be Levied in FY 2020 for Liabilities in Excess of the Budget pursuant to A.R.S. §15-907 (1)	\$ <u> </u>	<u>0.0000</u>

Calculations for Truth in Taxation Notice

A.	Sum of lines 11, 12, and 13	\$ <u>750,000</u>
B.1.	Current Assessed Value	\$ <u>1,348,920,772</u>
B.2.	(Line 3 divided by line B.1) x \$10,000	\$ <u>0.0000 (2)</u>
C.1.	Sum of lines 3, 11, 12, and 13	\$ <u>750,000</u>
C.2.	(Line C.1 divided by line B.1) x \$10,000	\$ <u>5.5600 (2)</u>

- (1) If an amount on line 11, 12, or 13 is greater than zero, the district must publish a Truth in Taxation Hearing Notice as described in A.R.S. §15-905.01.
- (2) \$10,000 is used in these calculations to determine the amounts to include on the truth in taxation hearing notice for a \$100,000 home, as property taxes on residential properties are levied at 10% of the assessed valuation per A.R.S. §42-15003.

DATA ENTRY SHEET

FY 2020 LEGISLATIVE AMOUNTS

Base Level Amount (A.R.S. §15-901, as amended by Laws 2019, Ch. 265, §7)	\$	4,150.43
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2019, Ch. 265, §10)		
0.5 mile or less OR more than 1.0 mile	\$	2.69
More than 0.5 mile through 1.0 mile	\$	2.20
Qualifying Tax Rate for districts except career technical education districts		1.8954

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the APOR55 tab, page 4.

Prior Years ADM (A.R.S. §§15-901 and 15-961)	PSD	K-8	9-12	Total
1. FY 2018 100th-Day ADM				21,909,928
2. FY 2019 100th-Day ADM	228,690	21,311,173	0.000	21,539,863
Current Year ADM (A.R.S. §§15-943 and 15-808)				
3. FY 2020 Estimated Non-AOI Student Count	224,000	21,183,000	0.000	21,407,000
4. FY 2020 Estimated AOI Full-Time Student Count		0.000	0.000	0.000
5. FY 2020 Estimated AOI Part-Time Student Count		0.000	0.000	0.000
6. Total FY 2020 Estimated Student Count	224,000	21,183,000	0.000	21,407,000

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7. K-3 Reading	8,340.000		
8. K-3	8,340.000		
9. ELL	2,900.000		
10. HI	29.000		
11. MD-R, A-R, and SID-R	103.000		
12. MD-SC, A-SC, and SID-SC	210.000		
13. MD-SSI	20.000		
14. OI-R	10.100		
15. OI-SC	24.000		
16. P-SD	55.100		
17. DD*, ED, MIID, SLD, SLI*, and OHI	2,589.000		
18. ED-P	62.000		
19. MOID	55.000		
20. VI	12.000		
21. Total Add-on Count (lines 7 through 20)	22,749.200	0.000	0.000

*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

- 1. Check box if district is designated as a small isolated district by the State Board of Education. (A.R.S. §15-901)
- 2. Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)
- 3. Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

4. Adjusted FY 2020 Base Level Amount	\$4,202.31
5. Actual Teacher Experience Index (TEI) from FY 2019 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0000
6. FY 2018 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F)	\$41,140.00
7. FY 2018 actual federal audit expenditures from all funds	\$0.00
8. FY 2018 actual total audit expenditures from all funds (line 6 plus line 7)	\$41,140.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, as amended by Laws 2019, Ch. 265, §10, and 15-946)

1. FY 2019 Approved Daily Route Miles	6,942.00
2. Number of Eligible Students Transported in FY 2019	5,745.00
3. FY 2019 Annual Expenditure for Bus Tokens	\$1,556.00
4. FY 2019 Annual Expenditure for Bus Passes	\$80.00
5. Actual Route Miles traveled in July and August 2018 to Transport Pupils w/Disabilities for Extended School Year	9,618.00
6. Estimated Route Miles Traveled in June 2019 to Transport Pupils w/Disabilities for Extended School Year	7,694.00

OTHER INFORMATION

1. Capital Transportation Adjustment (A.R.S. §15-963.B)	
a. PSD	
b. K-8	
c. 9-12	
2. Actual DAA State Budget Reduction Amount calculated by ADE (leave blank for budget adoption)	
a. PSD and K-8	
b. 9-12	
3. Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

ASSESSED PROPERTY VALUATIONS

4. 2019 Primary Assessed Valuation (AV)	\$1,348,920,772
5. 2019 Primary Assessed Valuation (AV2)	\$0
6. 2019 Salt River Project (SRP) Valuation	\$9,401,000
7. 2019 Government Property Lease Excise Tax Assessed Valuation	\$395,000

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8. Adjustments to the General Budget Limit (from FY 2019 BUDG75)	
9. FY 2019 M&O Fund actual expenditures (from FY 2019 AFR)	\$146,350,000.00
10. FY 2019 M&O Fund Actual Expenditures (if any) for:	
a. Special Program Override	\$0.00
b. Desegregation (A.R.S. §15-910)	\$5,300,000.00
c. Tuition Out Debt Service	\$0.00
d. Dropout Prevention Programs	\$0.00
e. Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	\$0.00
f. Performance Pay (A.R.S. §15-920)	\$0.00
11. Budget Balance Carryforward transferred to the School Opening Fund (if any)	\$0.00

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12.	FY 2020 Impact Aid Revenue	\$0.00
13.	Impact Aid revenue deposited in FY 2020 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest	\$0.00
14.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to provide cash for the TRCL/TSL difference	\$0.00
15.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to reduce or eliminate taxes	\$0.00
16.	FY 2019 Ending Cash Balance in the Impact Aid Fund	\$0.00

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17. Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18.	Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)	FY	
19.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20.	Base year - the fiscal year before the other district began to offer instruction	FY	
21.	Base year Attending ADM Grades 9-12		
22.	Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously		
23.	Tuition received in base year		
24.	Tuition received in fiscal year after base year		
25.	<input type="checkbox"/> Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450		
26.	Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)		
27.	Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)		

TYPE 03 DISTRICT INFORMATION

1. High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C)

2. Tuition Out for High School Students (A.R.S. §§15-448.J, 15-842, 15-910.M, and 15-951):

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
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Use lines 2.a through 2.e for budget **adoption** (as necessary)

a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget **revision** (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

3. Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**
 Only accommodation districts with a student count of **more** than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.	Maintenance & Operation (M&O) Fund FY 2019 ending cash balance	
3.	10% of the FY 2020 RCL calculated using the district's 2019 ADM	
4.	Up to 5% of the FY 2020 RCL calculated pursuant to A.R.S. §15-482.B	\$